

Item 1 Cover Page

A.

Peter Knoer

Bogart Wealth, LLC

ADV Part 2B, Brochure Supplement
Dated October 28, 2021

Contact: James E. Bogart, Chief Compliance Officer
2010 Corporate Ridge, Suite 650
McLean, Virginia 22102

B.

This Brochure Supplement provides information about Peter Knoer that supplements the Bogart Wealth, LLC Brochure; you should have received a copy of that Brochure. Please contact James E. Bogart, Chief Compliance Officer, if you did *not* receive Bogart Wealth, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Peter Knoer is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Peter Knoer was born in 1955. Mr. Knoer graduated from the University of Houston in 1977, with a Bachelor of Science degree in Chemical Engineering, in 1980 with an MBA in Engineering and with a Master of Science degree in Chemical Engineering. Mr. Knoer has been an investment adviser representative of Bogart Wealth, LLC since June 2016. From November 2014 through June 2016, Mr. Knoer was an investment adviser representative and registered representative of Morgan Stanley. From April 2013 through November 2014, Mr. Knoer was a Financial Advisor with RBC Wealth Management. From June 1978 through April 2013, Mr. Knoer was an Executive with ExxonMobil.

Mr. Knoer has been a CERTIFIED FINANCIAL PLANNER™ professional since 2015. Certified Financial Planner Board of Standards, Inc. ("CFP Board") owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, and the CFP® certification mark (with flame design) logo in the United States (these marks are collectively referred to as the "CFP® marks"). The CFP Board authorizes use of the CFP® marks by individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 88,000 individuals have obtained CFP® certification.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete a college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services or an accepted equivalent, including [completion of a financial plan development capstone course](#), and attain a Bachelor’s Degree from an accredited college or university. CFP Board’s financial planning subject areas include professional conduct and regulation, general principles of financial planning, education planning, risk management and insurance planning, investment planning, income tax planning, retirement savings and income planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 6 hours, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – CFP Board requires 6,000 hours of experience through the Standard Pathway, or 4,000 hours of experience through the Apprenticeship Pathway that meets additional requirements ; and
- Ethics – Agree to be bound by CFP Board’s *Code of Ethics and Standards of Conduct*, which put clients’ interest first; acknowledge CFP Board’s right to enforce them through its *Disciplinary Rules and Procedures*; comply with the *Financial Planning Practice Standards* which determine what clients should reasonably expect from the financial planning engagement and complete a CFP® Certification Application which requires disclosure of an individual’s background, including involvement in any criminal, civil, governmental, or self-regulatory agency proceeding or inquiry, bankruptcy, customer complaint, filing, termination/internal reviews conducted by the individual’s employer or firm.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours accepted by the CFP Board every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – CFP® professionals agree to adhere to the high standards of ethics and practice outlined in CFP Board’s Code of Ethics and Standards of Conduct and to acknowledge CFP Board’s right to enforce them through its Disciplinary Rules and Procedures. The Code of

Ethics and Standards of Conduct require that CFP Professionals provide financial planning services in the best interests of their clients.

- Certification Application – Properly complete a Certification Application to (i) acknowledge voluntary adherence to the [terms and conditions of certification with CFP Board](#) and (ii) disclose any involvement in criminal and civil proceedings, inquiries or investigations, bankruptcy filings, internal reviews and customer complaints.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

You may [verify an individual's CFP®](#) certification and background through the CFP Board. The verification function will allow you to verify an individual’s certification status, CFP Board’s disciplinary history and any bankruptcy disclosures in the past ten years. Additional regulatory information may also be found through [FINRA’S BrokerCheck](#) and the [SEC’s Investment Adviser Public Disclosure databases](#), which are free tools that may be used to conduct research on the background and experience of CFP® professionals and those who held CFP® certification at one time, including with respect to employment history, regulatory actions, and investment-related licensing information, arbitrations, and complaints.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant’s policies and procedures manual. The primary purpose of the Registrant’s Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the “Act”). The Registrant’s Chief Compliance Officer, James E. Bogart, is primarily responsible for the implementation of the Registrant’s policies and procedures and overseeing the activities of the Registrant’s supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any

section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Bogart at (703) 570-8651.

Item 1 Cover Page

A.

Michael Patrick Duffy

Bogart Wealth, LLC

ADV Part 2B, Brochure Supplement
Dated October 28, 2021

Contact: James E. Bogart, Chief Compliance Officer
2010 Corporate Ridge, Suite 650
McLean, Virginia 22102

B.

This Brochure Supplement provides information about Michael Patrick Duffy that supplements the Bogart Wealth, LLC Brochure; you should have received a copy of that Brochure. Please contact James E. Bogart, Chief Compliance Officer, if you did *not* receive Bogart Wealth, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Patrick Duffy is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Michael Patrick Duffy was born in 1987. Mr. Duffy graduated from the University of Alabama in 2012, with a Bachelor of Science degree in Commerce and Business Administration. Mr. Duffy has been an investment adviser representative of Bogart Wealth, LLC since June 2016. From November 2014 through June 2016, Mr. Duffy was a Financial Advisor with Morgan Stanley. From September 2012 through November 2014, Mr. Duffy was a Client Service Associate with RBC Wealth Management.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. Since February 2018, Mr. Duffy has been a Lacrosse Coach at Fairfax High School.

Item 5 Additional Compensation

None.

Item 6 Supervision

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Item 1 Cover Page

A.

James E. Bogart

Bogart Wealth, LLC

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2010 Corporate Ridge, Suite 650
McLean, Virginia 22102

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Additional information about James E. Bogart is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

James E. Bogart was born in 1985. Mr. Bogart graduated from the University of Virginia in 2007, with a Bachelor of Arts degree in Economics. Mr. Bogart has been the Chief Compliance Officer, Chief Executive Officer, President and an investment adviser representative of Bogart Wealth, LLC since June 2016. Mr. Bogart was a registered representative of Purshe Kaplan Sterling Investments, Inc. from June 2016 through May 2020. From November 2014 through June 2016, Mr. Bogart was an investment adviser representative and registered representative of Morgan Stanley. From March 2008 through November 2014, Mr. Bogart was a Vice President of RBC Wealth Management.

Mr. Bogart has been a CERTIFIED FINANCIAL PLANNER™ professional since 2009. Certified Financial Planner Board of Standards, Inc. ("CFP Board") owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, and the CFP® certification mark (with flame design) logo in the United States (these marks are collectively referred to as the "CFP® marks"). The CFP Board authorizes use of the CFP® marks by individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

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- Ethics – Agree to be bound by CFP Board’s *Code of Ethics and Standards of Conduct*, which put clients’ interest first; acknowledge CFP Board’s right to enforce them through its *Disciplinary Rules and Procedures*; comply with the *Financial Planning Practice Standards* which determine what clients should reasonably expect from the financial planning engagement and complete a CFP® Certification Application which requires disclosure of an individual’s background, including involvement in any criminal, civil, governmental, or self-regulatory agency proceeding or inquiry, bankruptcy, customer complaint, filing, termination/internal reviews conducted by the individual’s employer or firm.

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Ethics and Standards of Conduct require that CFP Professionals provide financial planning services in the best interests of their clients.

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You may [verify an individual's CFP®](#) certification and background through the CFP Board. The verification function will allow you to verify an individual’s certification status, CFP Board’s disciplinary history and any bankruptcy disclosures in the past ten years. Additional regulatory information may also be found through [FINRA’S BrokerCheck](#) and the [SEC’s Investment Adviser Public Disclosure databases](#), which are free tools that may be used to conduct research on the background and experience of CFP® professionals and those who held CFP® certification at one time, including with respect to employment history, regulatory actions, and investment-related licensing information, arbitrations, and complaints.

Mr. Bogart has held the designation of Chartered Financial Consultant (ChFC®) since 2008. The ChFC® designation has been a mark of excellence for almost thirty years and currently requires nine college-level courses, the most of any financial planning credential. Average study time to earn the ChFC® exceeds 450 hours. Required courses cover extensive education and application training in financial planning, income taxation, investments, and estate and retirement planning. Additional electives are chosen from such topics as macroeconomics, financial decisions for retirement, and executive compensation. ChFC® designees must meet experience requirements and adhere to continuing education and ethical standards. The credential is awarded by The American College, a non-profit educator founded in 1927 and the highest level of academic accreditation.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

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Item 1 Cover Page

A.

Nell R. Cordick

Bogart Wealth, LLC

ADV Part 2B, Brochure Supplement
Dated October 28, 2021

Contact: James E. Bogart, Chief Compliance Officer
2010 Corporate Ridge, Suite 650
McLean, Virginia 22102

B.

This Brochure Supplement provides information about Nell R. Cordick that supplements the Bogart Wealth, LLC Brochure; you should have received a copy of that Brochure. Please contact James E. Bogart, Chief Compliance Officer, if you did *not* receive Bogart Wealth, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Nell R. Cordick is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Nell R. Cordick was born in 1960. Ms. Cordick graduated from the University of Virginia in 1982, with a Bachelor of Arts degree in US Government and Foreign Affairs. Ms. Cordick has been an investment adviser representative Vice President of Bogart Wealth, LLC since April 2020. From April 2004 through December 2018, Ms. Cordick held various positions with BB&T, most recently as Regional Director.

Ms. Cordick has been a CERTIFIED FINANCIAL PLANNER™ professional since 04/2012. Certified Financial Planner Board of Standards, Inc. ("CFP Board") owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, and the CFP® certification mark (with flame design) logo in the United States (these marks are collectively referred to as the "CFP® marks"). The CFP Board authorizes use of the CFP® marks by individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

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- Experience – CFP Board requires 6,000 hours of experience through the Standard Pathway, or 4,000 hours of experience through the Apprenticeship Pathway that meets additional requirements ; and
- Ethics – Agree to be bound by CFP Board’s *Code of Ethics and Standards of Conduct*, which put clients’ interest first; acknowledge CFP Board’s right to enforce them through its *Disciplinary Rules and Procedures*; comply with the *Financial Planning Practice Standards* which determine what clients should reasonably expect from the financial planning engagement and complete a CFP® Certification Application which requires disclosure of an individual’s background, including involvement in any criminal, civil, governmental, or self-regulatory agency proceeding or inquiry, bankruptcy, customer complaint, filing, termination/internal reviews conducted by the individual’s employer or firm.

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Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

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Item 1 Cover Page

A.

Michael B. Camara

Bogart Wealth, LLC

ADV Part 2B, Brochure Supplement
Dated October 28, 2021

Contact: James E. Bogart, Chief Compliance Officer
2010 Corporate Ridge, Suite 650
McLean, Virginia 22102

B.

This Brochure Supplement provides information about Michael B. Camara that supplements the Bogart Wealth, LLC Brochure; you should have received a copy of that Brochure. Please contact James E. Bogart, Chief Compliance Officer, if you did *not* receive Bogart Wealth, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Michael B. Camara is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Michael B. Camara was born in 1981. Mr. Camara graduated from Ohio University in 2005, with a Bachelor of Science degree in Sociology with a Minor in Business. Mr. Camara has been a Financial Advisor of Bogart Wealth, LLC since November 2020. From November 2018 through November 2020, Mr. Camara was a Vice President, Senior Wealth Manager with Goldman Sachs PFM. From April 2015 through June 2018, Mr. Camara was a Portfolio Specialist with Fidelity Investments.

Mr. Camara has been a CERTIFIED FINANCIAL PLANNER™ professional since 2018. Certified Financial Planner Board of Standards, Inc. ("CFP Board") owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, and the CFP® certification mark (with flame design) logo in the United States (these marks are collectively referred to as the "CFP® marks"). The CFP Board authorizes use of the CFP® marks by individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

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Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

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Item 1 Cover Page

A.

Dominic S. Schiattareggia

Bogart Wealth, LLC

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B.

This Brochure Supplement provides information about Dominic S. Schiattareggia that supplements the Bogart Wealth, LLC Brochure; you should have received a copy of that Brochure. Please contact James E. Bogart, Chief Compliance Officer, if you did *not* receive Bogart Wealth, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Dominic S. Schiattareggia is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Dominic S. Schiattareggia was born in 1994. Mr. Schiattareggia graduated from Miami University in 2017, with a Bachelor of Arts degree in Economics. Mr. Schiattareggia has been an Associate Financial Advisor of Bogart Wealth, LLC since March 2020 and from March 2019 through March 2020, he was a Client Service Associate. From August 2017 through March 2019, Mr. Schiattareggia was a registered representative with Park Avenue Securities. Prior to that, Mr. Schiattareggia was a Student.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

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Item 1 Cover Page

A.

Mark Kuniholm

Bogart Wealth, LLC

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Additional information about Mark Kuniholm is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Mark Kuniholm was born in 1975. Mr. Kuniholm graduated from St. Lawrence University in 1998, with a Bachelor of Arts degree in Economics. Mr. Kuniholm has been a Financial Advisor of Bogart Wealth, LLC since July 2021. From April 2018 through June 2021, Mr. Kuniholm was a Private Wealth Manager with Creative Planning.

Mr. Kuniholm has been a CERTIFIED FINANCIAL PLANNER™ professional since 2012. Certified Financial Planner Board of Standards, Inc. ("CFP Board") owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, and the CFP® certification mark (with flame design) logo in the United States (these marks are collectively referred to as the "CFP® marks"). The CFP Board authorizes use of the CFP® marks by individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and

standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 88,000 individuals have obtained CFP® certification.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete a college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services or an accepted equivalent, including [completion of a financial plan development capstone course](#), and attain a Bachelor’s Degree from an accredited college or university. CFP Board’s financial planning subject areas include professional conduct and regulation, general principles of financial planning, education planning, risk management and insurance planning, investment planning, income tax planning, retirement savings and income planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 6 hours, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – CFP Board requires 6,000 hours of experience through the Standard Pathway, or 4,000 hours of experience through the Apprenticeship Pathway that meets additional requirements ; and
- Ethics – Agree to be bound by CFP Board’s *Code of Ethics and Standards of Conduct*, which put clients’ interest first; acknowledge CFP Board’s right to enforce them through its *Disciplinary Rules and Procedures*; comply with the *Financial Planning Practice Standards* which determine what clients should reasonably expect from the financial planning engagement and complete a CFP® Certification Application which requires disclosure of an individual’s background, including involvement in any criminal, civil, governmental, or self-regulatory agency proceeding or inquiry, bankruptcy, customer complaint, filing, termination/internal reviews conducted by the individual’s employer or firm.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours accepted by the CFP Board every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – CFP® professionals agree to adhere to the high standards of ethics and practice outlined in CFP Board’s Code of Ethics and Standards of Conduct and to acknowledge CFP Board’s right to enforce them through its Disciplinary Rules and Procedures. The Code of Ethics and Standards of Conduct require that CFP Professionals provide financial planning services in the best interests of their clients.

- Certification Application – Properly complete a Certification Application to (i) acknowledge voluntary adherence to the [terms and conditions of certification with CFP Board](#) and (ii) disclose any involvement in criminal and civil proceedings, inquiries or investigations, bankruptcy filings, internal reviews and customer complaints.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

You may [verify an individual's CFP®](#) certification and background through the CFP Board. The verification function will allow you to verify an individual’s certification status, CFP Board’s disciplinary history and any bankruptcy disclosures in the past ten years. Additional regulatory information may also be found through [FINRA’S BrokerCheck](#) and the [SEC’s Investment Adviser Public Disclosure databases](#), which are free tools that may be used to conduct research on the background and experience of CFP® professionals and those who held CFP® certification at one time, including with respect to employment history, regulatory actions, and investment-related licensing information, arbitrations, and complaints.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant’s policies and procedures manual. The primary purpose of the Registrant’s Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the “Act”). The Registrant’s Chief Compliance Officer, James E. Bogart, is primarily responsible for the implementation of the Registrant’s policies and procedures and overseeing the activities of the Registrant’s supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant’s supervision or compliance practices, please contact Mr. Bogart at (703) 570-8651.

Item 1 Cover Page

A.

Jennifer Mascarenas

Bogart Wealth, LLC

ADV Part 2B, Brochure Supplement
Dated October 28, 2021

Contact: James E. Bogart, Chief Compliance Officer
2010 Corporate Ridge, Suite 650
McLean, Virginia 22102

B.

This Brochure Supplement provides information about Jennifer Mascarenas that supplements the Bogart Wealth, LLC Brochure; you should have received a copy of that Brochure. Please contact James E. Bogart, Chief Compliance Officer, if you did *not* receive Bogart Wealth, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Jennifer Mascarenas is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Jennifer Mascarenas was born in 1974. Ms. Mascarenas graduated from Arizona State University in 2001, with a Bachelor of Science degree in Finance. Ms. Mascarenas has been an Associate Financial Advisor of Bogart Wealth, LLC since October 2021. From February 2020 through October 2021, Ms. Mascarenas was a Trust Advisor with Northern Trust. From August 2015 through February 2019, Ms. Mascarenas was an Associate Wealth Advisor with Mariner Wealth Advisors.

Ms. Mascarenas has been a CERTIFIED FINANCIAL PLANNER™ professional since 2019. Certified Financial Planner Board of Standards, Inc. ("CFP Board") owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, and the CFP® certification mark (with flame design) logo in the United States (these marks are collectively referred to as the "CFP® marks"). The CFP Board authorizes use of the CFP® marks by individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

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Item 3 Disciplinary Information

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